

CRAVATH, SWAINE & MOORE LLP
Paul H. Zumbro (*pro hac vice*)
(pzumbro@cravath.com)
Kevin J. Orsini (*pro hac vice*)
(korsini@cravath.com)
Omid H. Nasab (*pro hac vice*)
(onasab@cravath.com)
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Tel: 212 474 1000
Fax: 212 474 3700

KELLER & BENVENUTTI LLP
Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 415 636 9251

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING NINTH MONTHLY FEE
STATEMENT OF CRAVATH, SWAINE
& MOORE LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH
OCTOBER 31, 2019**

[Re: Docket No. 5496]

Objection Deadline: February 14, 2020
4:00 p.m. (Pacific Time)

1 On January 24, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the
2 “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the
3 “**Debtors**”), filed its *Ninth Monthly Fee Statement of Cravath, Swaine & Moore LLP for*
4 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
5 *of October 1, 2019 through October 31, 2019* [ECF No. 5496] (the “**Monthly Fee**
6 **Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R.*
7 *Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Sonia Akter filed on January 29, 2020 [ECF No. 5547]. The deadline to file responses
12 or oppositions to the Monthly Fee Statement was February 14, 2020, and no oppositions
13 or responses have been filed with the Court or received by the Applicant. Pursuant to the
14 Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
15 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested
16 in the Monthly Fee Statement upon the filing of this certification without the need for a
17 further order of the Court. A summary of the fees and expenses sought by the Applicant
18 is annexed hereto as **Exhibit A**.

19 **DECLARATION OF NO RESPONSE RECEIVED**

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

- 22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.
- 24 2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

1 3. This declaration was executed in New York, New York.

2 Dated: February 18, 2020

3 **CRAVATH, SWAINE & MOORE LLP**

4 By: /s/ Paul H. Zumbro
5 Paul H. Zumbro (*pro hac vice*)

6 *Attorneys for Debtors*
7 *and Debtors in Possession*

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	10/01/2019 – 10/31/2019 01/24/2020 [ECF No. 5496]	\$14,978,292.00 ¹	\$1,763,779.26	02/14/20	\$11,982,633.60	\$1,763,779.26	\$2,995,658.40

¹ Net of \$96,428.50 in voluntary write offs.

Notice Parties

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Keller & Benvenuti LLP
Attn: Tobias S. Keller, Esq.
Jane Kim, Esq
650 California Street, Suite 1900
San Francisco, CA 94108

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Jessica Liou, Esq.
Matthew Goren, Esq.
767 Fifth Avenue
New York, NY 10153

The Office of the United States Trustee for Region 17
Attn: James L. Snyder, Esq.
Timothy Laffredi, Esq.
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Milbank LLP
Attn: Dennis F. Dunne, Esq.
Sam A. Khalil, Esq.
55 Hudson Yards
New York, NY 10001-2163

Milbank LLP
Attn: Paul S. Aronzon, Esq.
Gregory A. Bray, Esq.
Thomas R. Kreller, Esq.
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq.
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509

1 Bruce A. Markell
2 Fee Examiner
3 541 N. Fairbanks Ct., Ste 2200
4 Chicago, IL 60611-3710

5 Scott H. McNutt
6 324 Warren Road
7 San Mateo, California 94402
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